

April 30, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Subject: Intimation of Board Meeting pursuant to regulation 50(1) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015 – NIIF Infrastructure Finance Limited ('NIIF IFL' or 'the Company')

Dear Sir/Madam,

Pursuant to the regulation 50(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday, May 7, 2026, to inter alia consider and approve the following:

- a. Audited financial results of the Company for the quarter and financial year ended March 31, 2026, pursuant to regulation 52 of the SEBI Listing Regulations.
- b. Borrowing through issuance of Non-Convertible Debentures (NCDs), including Zero Coupon Bonds (ZCBs) and coupon-bearing NCDs, in one or more tranches, including but not limited to subordinated debentures, and/or such other debt securities permitted as per applicable laws and regulations from time to time, on a private placement basis under Section 42 of the Companies Act, 2013, for an aggregate amount of up to Rs. 45,000 crores (Rupees Forty-Five Thousand Crores only), outstanding at any point in time.
- c. Borrowing through issuance of Non-Convertible Redeemable Preference Shares ("NCRPS") in one or more tranches on private placement basis for an amount of up to Rs. 1,500 Crores (Rupees One Thousand Five Hundred Crores), outstanding at any point of time.

Further, as per the SEBI Regulations, this intimation of the Board Meeting would be available on the website of the Company i.e., <https://www.niifil.in>.

Request you to take the above on record.

Thanking You,

For NIIF Infrastructure Finance Limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521